Strengthen your retirement benefit through the NAIA Multiple Employer Aggregation Program solution

Streamline administration, manage fiduciary risks, and control costs.

How the NAIA Multiple Employer Aggregation Program (MEAP) benefits you

Membership in the NAIA MEAP allows you to offer a competitive plan that benefits you and your employees.

Plan design	Cost	Fiduciary responsibility
Individualized plan design flexibility	Cost efficiencies due to pooled resources	Reduced fiduciary exposure

The NAIA MEAP offers benefits to you and your employees

Manage your fiduciary responsibilities while helping your employees pursue their retirement goals.

For you

The NAIA MEAP centralizes administrative and fiduciary support.

- Plan administration support that can help reduce your HR team's workload
- Delegating investment selection and monitoring to mitigate fiduciary liability
- Team of knowledgeable compliance consultants
- Enhanced benefits at lower costs
- On site consulting for you and your employees

For your employees

The NAIA MEAP offers strong participant support to help you offer an attractive plan you can use to promote financial literacy and responsible savings strategies among your employees—while enhancing your workforce management.

- Robust investment menu
- Award-winning participant educational tools and resources from the plan's recordkeeper[1]
- Advice and education

[1] TIAA's education efforts have been recognized by Pensions & Investments (2017 and 2018 Eddy Awards), Plan Sponsor Council of America (2017 Signature Awards) and the Mutual Fund Education Alliance (2016 Star Retirement Award).

Put the resources of the NAIA MEAP to work for you

403(b) plans that are easier to administer

Employers outsource the functions and liability of the 403(b) to an ERISA 3(16) Plan Administrator, eliminating 99% of your plan administration burden.

403(b) plans that are compliant

Employers outsource to an ERISA 3(16) Plan Administrator the tasks and oversight required to keep their plan compliant.

Substantial and well-known partners

The NAIA MEAP taps into the resources and experience of TAG Resources, Two West Advisors and TIAA, the plan recordkeeper.

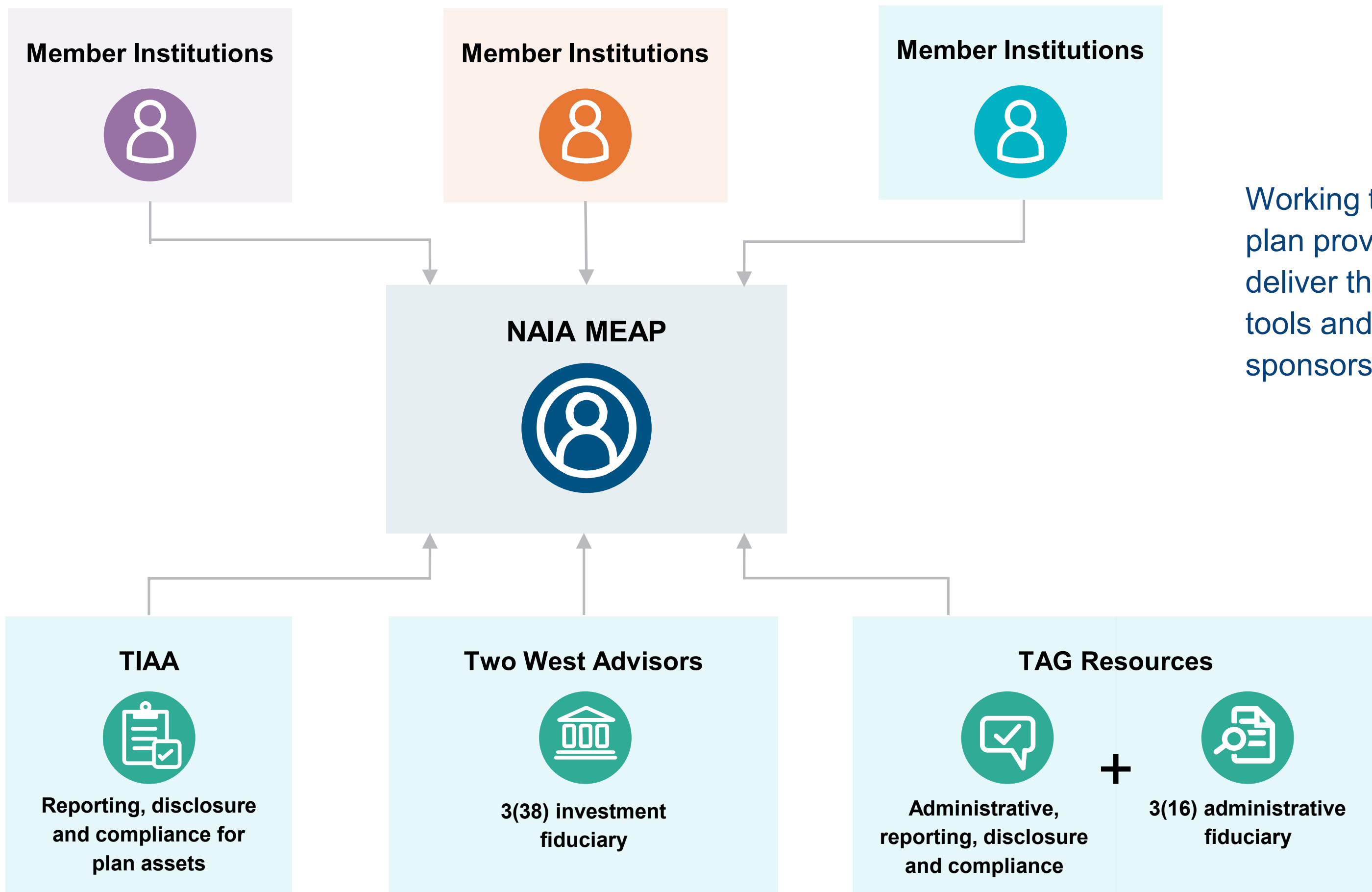
Protection from fiduciary liability

Employer fiduciary liability is significantly reduced with the addition of hired professional fiduciaries.

Reasonable cost

Employees tend to pay less than in other providers' programs that do not offer the level of fiduciary and administrative services that make life easier for you.

How the NAIA MEAP works



Working together, the plan providers help deliver the resources, tools and services plan sponsors need.

The reliability of experienced providers

Through the NAIA MEAP support will be provided from highly regarded and experienced providers.

TIAA, the plan recordkeeper, brings more than 100 years' experience in financial reporting and plan sponsor and participant services for the not-for-profit community.

TAG Resources, the ERISA 402(a) Named Fiduciary and the ERISA 3(16) plan administrator, responsible for the day-to-day operations of the plan.

Two West Advisors, the ERISA 3(38) investment manager, responsible for the selection and monitoring of the funds in the investment menu.

We’re here to help: Learn more about how the NAIA MEAP can help your plan and participants

Get in touch for more information.

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